

2024-2025 Preferred Vendor Partner Program

Seamless Integration / Maximize Marketing Impact



Momentum Integration

Are you a solution provider?

Here's why you should integrate with us:

- Read write access
- Seamless data flow & no duplicate entry
- Reach agents where they want to work
- Better reporting & Insights
- Increased adoption & market reach
- Enhanced functionality
- Access to new data streams
- Improved client retention
- Collaboration on innovation
- Enhanced security & compliance
- Faster implementation cycles
- Joint marketing opportunities



INTEGRATION ONLY

PVP PROGRAM BENEFITS

INTEGRATION

Integration into the Momentum AMP Platform

1

BLOG POST

Partner Spotlight on the Momentum Blog

1

VISIBILITY & ADVERTISING

Logo and link on the Momentum Partners Page

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PACKAGE COST: \$6,000

PVP Marketing

Momentum Marketing Levels

Also need marketing?
Add on One of Five Marketing Levels

	Level	Leve2	Leve 5	Level	VIP
Social Media & Blog Posts	0	0	0	•	Ø
Events, Webinars, Training	•	•	•	•	Ø
Communications	•	0	•	•	•
Data	•	0	•	•	0
Visibility & Advertising	•	0	•	0	0
Public Relations			0	•	0
Videos			•	0	0
Podcasts				0	•
Integration with Button inside the A & Advanced Integration Support	MS _				0

Specifics per level are detailed on the following pages



LEVEL ONE

PVP PROGRAM BENEFITS

SOCIAL MEDIA	
Posts about the partnership on Momentum social media pages 😝 🗞 in 🎯	1
Posts/Announcements about the partnership in the Momentum FB group	1
EVENTS/WEBINARS/TRAINING	
Happy Hour Event (in the Momentum app)	2
Educational webinar of training (for Momentum users)	1
DATA	
CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics)	1
COMMUNICATIONS	
Email sent out announcing partnership	1
In-app notifications of happy hour leading up to the event/events (two weeks prior) In-app notifications of educational webinars leading up to the training/webinar	2
Email sent out regarding the educational webinar	1
Cross-promotion of any email blasts within the Momentum dashboard/system messages	1
BLOG POSTS	
Partner spotlight /Press release on the Momentum blog	1
VISIBILITY & ADVERTISING	
Logo and link on the Momentum Partners page	1

PACKAGE COST: \$5,000



LEVEL TWO

1

PVP PROGRAM BENEFITS

SOCIAL MEDIA	
SOCIAL MEDIA	
Posts about the partnership on Momentum social media pages [] & in (a) Posts/Announcements about the partnership in the Momentum FB group	
EVENTS/WEBINARS/TRAINING	
Happy Hour Event (in the Momentum app) Educational webinar of training (for Momentum users)	2 2
DATA	
CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics)	1
COMMUNICATIONS	
Email sent out through announcing the partnership In-app notifications of happy hour leading up to the event/events (two weeks prior) In-app notifications of educational webinars leading up to the training/webinar Emails sent out regarding the educational webinar (Two weeks prior to the webinar) Cross-promotion of any email blasts within the Momentum dashboard/system messages	1 2 2 2 1
BLOG POSTS	
Partner spotlight /Press release on the Momentum Blog	1
VISIBILITY & ADVERTISING	
Logo and link on the Momentum Partners page	1

PACKAGE COST: \$7,000

Partner landing page



Listing in Momentum Toolbox within the Momentum App Store

LEVEL THREE

PVP PROGRAM BENEFITS

SOCIAL MEDIA				
Posts about the partnership on Momentum social media pages				
PUBLIC RELATIONS				
Press release to industry media sources	1			
EVENTS/WEBINARS/TRAINING				
Happy hour event (in the Momentum app) Public facing webinar guest/training Educational webinar of training (In-app, for Momentum users)	2 1 2			
DATA				
CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics) Webinar attendee list (with email addresses)	1			
COMMUNICATIONS				
Email blast sent out through HubSpot announcing the partnership Email blast about Partner sent through HubSpot (clients, subscribers, on trial subscriptions) In-app notifications of happy hour leading up to the event/events (two weeks prior) In-app notifications of educational webinars leading up to the training/webinar Emails sent out regarding the educational webinar (two weeks prior to the webinar) Cross-promotion of any email blasts within the Momentum dashboard/system messages	1 1 2 2 2 2			
BLOG POSTS				
Partner spotlight /Press release on the Momentum Blog	1			
VISIBILITY & ADVERTISING				
Branded client discount codes to use in the app Logo and link on the Momentum Partners Page Logo and link on the Momentum Integration Page Partner landing page	1 1			
VIDEOS				
Meet the partner video	1			
MOMENTUM TOOLBOX				

PACKAGE COST: \$10,000



LEVEL FOUR

PVP PROGRAM BENEFITS

SOCIAL MEDIA				
Posts about the partnership on Momentum social media pages Posts/Announcements about the partnership in the Momentum FB group Month-long promotions of any Momentum public facing webinars, on all Momentum pages				
PUBLIC RELATIONS				
Press release to industry media sources	1			
EVENTS/WEBINARS/TRAINING				
Happy hour event (in the Momentum app) Public facing webinar guest/training Educational webinar of training (In-app, for Momentum users)	3 2 2			
DATA				
CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics) Webinar attendee list (with email addresses)	2 2			
COMMUNICATIONS				
Email blast sent out through HubSpot announcing the partnership Email blast about partner sent through HubSpot (clients, subscribers, on trial subscriptions) In-app notifications of happy hour leading up to the event/events (two weeks prior) In-app notifications of educational webinars leading up to the training/webinar Emails sent out regarding the educational webinar (two weeks prior to the webinar) Cross-promotion of any email blasts within the Momentum dashboard/system messages Promo of podcast restream in Momentum in email newsletter	1 1 3 2 2 1 1			
BLOG POSTS				
Partner spotlight /Press release on the Momentum Blog	1			
VISIBILITY & ADVERTISING				
Branded client discount codes to use in the app Logo and link on the Momentum Partners Page Logo and link on the Momentum Integration Page Partner landing page	1 1 1			
VIDEOS				
Meet the partner video	1			
MOMENTUM TOOLBOX				

PACKAGE COST: \$15,000

Listing in Momentum Toolbox within the Momentum App Store



Listing in Momentum Toolbox within the Momentum App Store

LEVEL FIVE VIP

PVP PROGRAM BENEFITS

SOCIAL MEDIA	
Posts about the partnership on Momentum social media pages Posts/Announcements about the partnership in the Momentum FB group Month-long promotions of Momentum public facing webinars, and any videos on all pages	1 1 1
PUBLIC RELATIONS	
Press release to industry media sources	1
EVENTS/WEBINARS/TRAINING	
Happy hour event (in the Momentum app) Public facing webinar guest/training Educational webinar of training (In-app, for Momentum users)	4 3 3
DATA	
CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics) Webinar attendee list (with email addresses)	3
COMMUNICATIONS	
Email blast sent out through HubSpot announcing the partnership Email blast sent out through HubSpot about partner (clients, subscribers, on trial subscriptions) In-app notifications of happy hour leading up to the event/events (two weeks prior) In-app notifications of educational webinars leading up to the training/webinar Emails sent out regarding the educational webinar (two weeks prior to the webinar) Cross-promotion of any email blasts within the Momentum dashboard/system messages Promo of podcast restream in Momentum email newsletter to all users.	1 1 4 3 3 1 2
BLOG POSTS	
Partner spotlight /Press release on the Momentum Blog	1
VISIBILITY & ADVERTISING	
Branded client discount codes to use in the app Logo and link on the Momentum Partners Page Logo and link on the Momentum Integration Page Partner landing page	1
VIDEOS	
Meet the partner video	1
MOMENTUM TOOLBOX	

PACKAGE COST: \$50,000



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